

THE INDUSTRY'S LEADING PLATFORM FOR DIGITIZING YOUR RATE, RULE, AND FORM FILINGS

For 20+ years, Perr&Knight has continued to leverage our deep regulatory compliance expertise to build cutting-edge software for insurance companies. As the first cloud-based filing software to integrate directly with SERFF, feature-rich StateFilings.com is utilized by 30% of the top 10 and over 32% of the top 40 property casualty insurance groups, along with numerous small to mid-sized companies, fronting companies, InsurTechs, MGAs, and more. Our licensees write 20% of annual US property casualty direct written premium. StateFilings.com processed over 50,000 filings in 2021—one out of every five filings submitted to SERFF.

Increase Efficiency

- » End-to-end filing management —from preparation to approval—in one application
- » Send a note to reviewer to request extensions or status updates for multiple filings at once via a library of templated language
- » Add a form, rule, or supporting document template to multiple filings at once
- » Clone a filing to multiple states—even countrywide—and let the system handle split and combined states

Best-In-Class Data Security

- » SOC 2 Type II Certified
- » Data protected by CrowdStrike Security Cloud
- » Proactive application and network penetration testing performed by Trustwave and Elliot Davis

Reduce Regulatory Risk

- » Create and submit multiple filings at once using a secure, two-way SERFF API
- » Receive proactive notifications for filing objections with Activity Manager
- » House all your filing documents and communications in a single location that can be relied upon as the source of truth for your products and filings
- » Run an Orphan Circular or an Open Objection report to alert you to potential compliance risk

Manage Bureau-Based Products

- » Monitor, manage and assess the impact of the numerous bureau circulars, bulletins, and other publications that affect your bureau-based insurance products
- » Manage your adoption filings in response to changes to rating bureau and advisory organization rules, forms, or loss costs
- » Integrate Perr&Knight Bureau Monitoring and State Filings services for full adoption filings support

Provide Better Insights

- » Data-mine the text of every objection you ever received via a powerful search engine
- » Review workflow metrics to evaluate your business processes and remove bottlenecks
- » Improve planning using built-in Turnaround Time Report showing your average time to approval by state, line, and filing type
- » Keep your executive team informed with color-coded maps showing the progress of your filing project

Contact Perr&Knight to schedule a demo and free trial

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