



StateFilings.com



PERR   
KNIGHT

- + Digital Transformation of State Filings processes
- + Licensable Cloud-based Software
- + Leverages Perr&Knight's decades of experience with State Filings
- + 2-Way Integration with SERFF
- + Flexible and Customizable System
- + Filing Project Management Tool
- + Data stored in SOC 1 Type II, SOC 2 Type II, ISO 27001 data center
- + Continuously Enhanced and Improved



## BY THE NUMBERS

**20+** YEARS IN USE

**\$30,000,000+**  
DEVELOPMENT INVESTMENT

**10+**  
YEARS  
LICENSED

**26%** OF ANNUAL U.S. P&C DWP  
FROM SFC LICENSEES

**SFC  
LICENSEES**

**4** TOP 10 P&C  
GROUPS

**10** TOP 40 P&C  
GROUPS

**808,000+**  
FILING ON SFC

**20%**  
OF ALL P&C SERFF FILINGS  
IN 2024 SUBMITTED ON SFC

**34,000+**  
FILINGS SUBMITTED  
IN SFC IN 2024

**4,600+**  
P&K 3<sup>RD</sup> PARTY FILINGS  
SUBMITTED IN 2024

## BENEFITS



### Increases Efficiency

- + Activity Manager
- + Multi-Filing Actions
- + Cloning



### Reduces Regulatory Risk

- + Centralized Location for Filings
- + Form and Rule Libraries
- + Automatic Reminders



### Provides Better Insights

- + Searches/Data Mining
- + Workflow Metrics
- + Maps, Dashboards and Reports



### Best in Class Security

- + SOC 2 Type II Certified
- + Data Protected by CrowdStrike
- + Pro-active 3rd Party Penetration Testing







## FEATURES



### Calendar

Plan annual filings

Objection due dates added automatically



### Communications

Automated emails

Email directly from Objection activities

MS Teams Messaging



### Integrations

Transfer form/state data via API

Web Hooks

JIRA and other software



### Clone Filings & Projects



### Note to Reviewer Templates



### Split/Combined Filing Logic



### Send a Note to Reviewer on Multiple Filings



### Add Templates to Multiple Filings



### Automatic Notifications



## ABOUT PERR&KNIGHT

For over 30 years, Perr&Knight has provided exemplary insurance consulting and software solutions to the property & casualty and life, accident & health industries. Services include actuarial consulting, risk strategies & solutions, applied AI consulting, product development, insurance policy and forms consulting, regulatory compliance, compliance and operational assessments/training, state filings, licensing, technology consulting, statistical reporting, data services, predictive analytics, and bureau monitoring & maintenance. Software includes [StateFilings.com](https://StateFilings.com), the leading cloud-based state filings management solution. With offices nationwide and more than 150 insurance professionals, including 30+ credentialed actuaries, Perr&Knight is among the largest independent actuarial and insurance consulting firms in the United States.



Contact us to get a demo of [StateFilings.com](https://StateFilings.com)

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