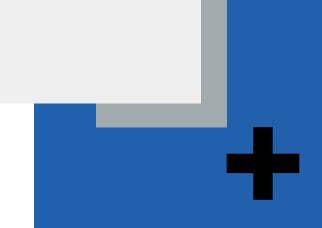


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StateFilings.com









- Digital Transformation of State Filings processes
- Licensable Cloud-based Software
- Leverages Perr&Knight's decades of experience with State Filings
- 2-Way Integration with SERFF
- + Flexible and Customizable System
- Filing Project Management Tool
- → Data stored in SOC 1 Type II, SOC 2 Type II, ISO 27001 data center
- Continuously Enhanced and Improved



BY THE NUMBERS

20+ YEARS IN USE

\$30,000,000+

DEVELOPMENT INVESTMENT

10+
YEARS
LICENSED

26% OF ANNUAL U.S. P&C DWP FROM SFC LICENSEES

SFC LICENSEES

TOP 10 P&C GROUPS

TOP 40 P&C GROUPS

808,000+ FILING ON SFC 20%

OF ALL P&C SERFF FILINGS
IN 2024 SUBMITTED ON SFC

34,000+

FILINGS SUBMITTED IN SFC IN 2024

4,600+

P&K 3RD PARTY FILINGS SUBMITTED IN 2024

BENEFITS



Increases Efficiency

- + Activity Manager
- + Multi-Filing Actions
- + Cloning



Reduces Regulatory Risk

- + Centralized Location for Filings
- + Form and Rule Libraries
- + Automatic Reminders



Provides Better Insights

- + Searches/Data Mining
- + Workflow Metrics
- + Maps, Dashboards and Reports



Best in Class Security

- + SOC 2 Type II Certified
- + Data Protected by CrowdStrike
- + Pro-active 3rd Party Penetration Testing





FEATURES



Plan annual filings

Objection due dates added automatically



Automated emails

Email directly from Objection activities

MS Teams Messaging



Transfer form/state data via API

Web Hooks

JIRA and other software

Clone Filings & Projects

Note to Reviewer Templates

Split/Combined Filing Logic

Send a Note to Reviewer on Multiple Filings

Add Templates to Multiple Filings

Automatic Notifications

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ABOUT PERR&KNIGHT

For over 30 years, Perr&Knight has provided exemplary insurance consulting and software solutions to the property & casualty and life, accident & health industries. Services include actuarial consulting, risk strategies & solutions, applied AI consulting, product development, insurance policy and forms consulting, regulatory compliance, compliance and operational assessments/training, state filings, licensing, technology consulting, statistical reporting, data services, predictive analytics, and bureau monitoring & maintenance. Software includes StateFilings.com, the leading cloud-based state filings management solution. With offices nationwide and more than 150 insurance professionals, including 30+ credentialed actuaries, Perr&Knight is among the largest independent actuarial and insurance consulting firms in the United States.



Contact us to get a demo of StateFilings.com

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