# StateFilings.com
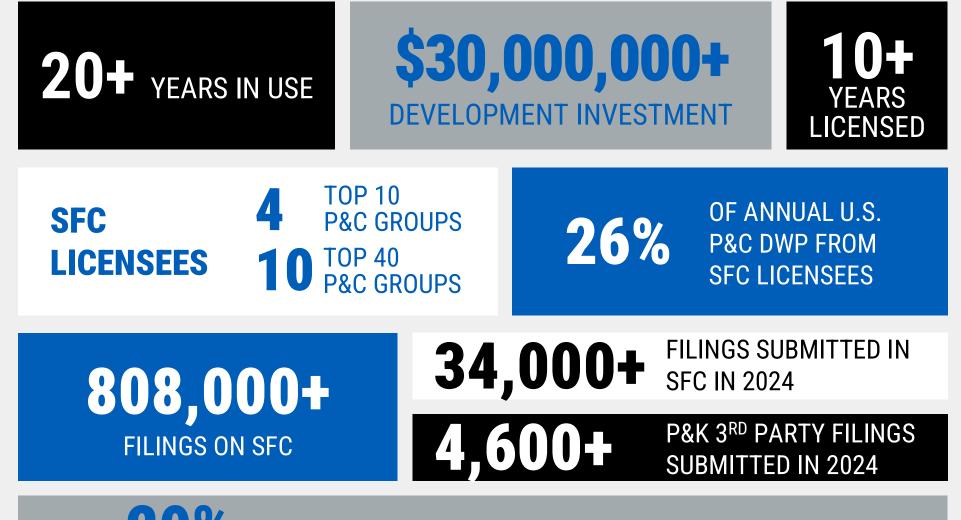
✚ Digital Transformation of State Filings processes

✚ Licensable Cloud-based Software

✚ Leverages Perr&Knight's decades of experience with State Filings

✚ 2-Way Integration with SERFF

✚ Flexible and Customizable System

✚ Filing Project Management Tool

✚ Data stored in SOC 1 Type II, SOC 2 Type II, ISO 27001 data center

✚ Continuously Enhanced and Improved

# By the Numbers

**20+** YEARS IN USE

**$30,000,000+** DEVELOPMENT INVESTMENT

**10+** YEARS LICENSED

**SFC LICENSEES**

**4** TOP 10 P&C GROUPS

**10** TOP 40 P&C GROUPS

**26%** OF ANNUAL U.S. P&C DWP FROM SFC LICENSEES

**808,000+** FILINGS ON SFC

**34,000+** FILINGS SUBMITTED IN SFC IN 2024

**4,600+** P&K 3RD PARTY FILINGS SUBMITTED IN 2024

**20%** OF ALL P&C SERFF FILINGS IN 2024 SUBMITTED ON SFC

# Benefits

### Increases Efficiency

**+** Activity Manager
**+** Multi-Filing Actions
**+** Cloning

### Reduces Regulatory Risk

**+** Centralized Location for Filings
**+** Form and Rule Libraries
**+** Automatic Reminders

### Provides Better Insights

**+** Searches/Data Mining
**+** Workflow Metrics
**+** Maps, Dashboards and Reports

### Best in Class Security

**+** SOC 2 Type II Certified
**+** Data Protected by CrowdStrike
**+** Pro-active 3rd Party Penetration Testing

# Features

## Calendar

Plan annual filings

Objection due dates
added automatically

## Communications

Automated emails

Email directly from
Objection activities

MS Teams Messaging

## Integrations

Transfer form/state data
via API

Web Hooks

JIRA and other software

# Features

**Clone Filings & Projects**

**Split/Combined Filing Logic**

**Add Templates to Multiple Filings**

**Note to Reviewer Templates**

**Send a Note to Reviewer on Multiple Filings**

**Automatic Notifications**

# Hierarchy

**Project**

**State(Platinum)**

**Filing**

**Activity**