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StateFilings.com





StateFilings.com

- → Digital Transformation of State Filings processes
- Licensable Cloud-based Software
- + Leverages Perr&Knight's decades of experience with State Filings
- + 2-Way Integration with SERFF
- + Flexible and Customizable System
- + Filing Project Management Tool
- → Data stored in SOC 1 Type II, SOC 2 Type II, ISO 27001 data center
- Continuously Enhanced and Improved

By the Numbers

19 YEARS IN USE

\$30,000,000+
DEVELOPMENT INVESTMENT

YEARS LICENSED

SFC LICENSEES TOP 10 P&C GROUPS

TOP 40 P&C GROUPS 20% OF ANNUAL U.S. P&C DWP FROM SFC LICENSEES

1,000,000+
FILINGS PROCESSED ON SFC

64,000+ FILING PROCESSED ON SFC IN 2022

20% OF ALL P&C SERFF FILINGS PROCESSED ON SFC IN 2022

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Benefits



Increases Efficiency

- + Activity Manager
- + Multi-Filing Actions
- + Cloning



Reduces Regulatory Risk

- + Centralized Location for Filings
- + Form and Rule Libraries
- + Automatic Reminders



Provides Better Insights

- + Searches/Data Mining
- + Workflow Metrics
- + Maps, Dashboards and Reports



Best in Class Security

- + SOC 2 Type II Certified
- + Data Protected by CrowdStrike
- + Pro-active 3rd Party Penetration Testing

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Other Features

Calendar

Plan annual filings

Objection due dates added automatically

Communications

Automated E-mails

E-mail Directly from SFC

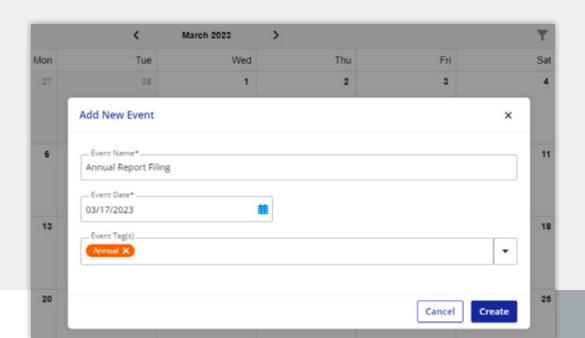
Teams Messaging

Integrations

Transfer form data via API

Web Hooks

JIRA and other software



SERFF Push Integration – Improvements to SERFF

Clone Filings

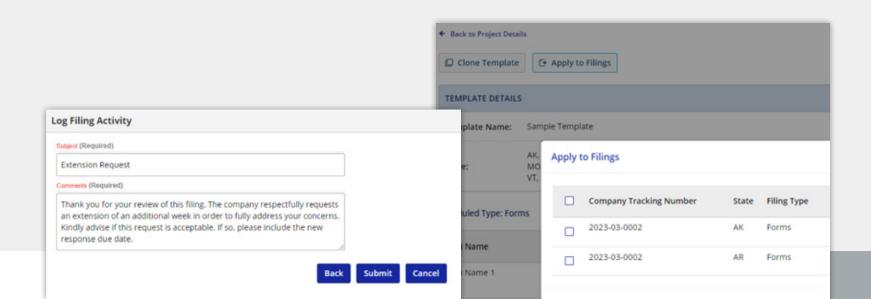
Split/Combined Filing Logic

Add Templates to Multiple filings

Note to Reviewer Templates

Send a Note to Reviewer on Multiple Filings

Automatic Notifications



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