

AUTOMATE YOUR BUREAU MONITORING PROCESSES

with **StateFilings.com**

Bureau Circular Manager



Monitor, manage, and assess the impact of the numerous bureau circulars, bulletins and other publications that affect your bureau-based insurance products.

Circular Monitoring

Monitor bureau circulars and publications indexed and summarized by Perr&Knight compliance analysts.

Circular Review

Reference detailed summaries for all circulars that affect your bureau-based insurance products.

Recommended Actions

Obtain recommended actions for instances in which bureau circulars prompt company activity.

Bureau Adoption Manager



Manage submitted filings to adopt, delay adopt, non-adopt, or modify recent changes to rating bureau and advisory organization rules, forms, or loss costs.

Adoption Instructions

Receive detailed instructions tailored to your specific products when adoption filings need to be made.

Adoption Management

Manage complete adoption filing records, including bureau and internal effective dates to ensure compliance.

Other Features



Dashboard View

Click through the summarized dashboard to view incoming circulars by bureau and publication date.

E-mail Notifications

Schedule daily, weekly, or monthly e-mails to receive notifications for new bureau circular activity.

Information Sharing

Generate reports and data extracts to share with team members, affiliates and systems administrators.

Filing Support

Integrate Perr&Knight Bureau Monitoring & State Filings services for full adoption filing support.

Perr&Knight offers the most comprehensive Bureau Monitoring solution in the industry that helps insurers realize speed-to-market initiatives and ensure compliance for bureau-based insurance products.

StateFilings.com delineates all information necessary to submit timely and accurate filings to state departments of insurance, and provides document management facilities for filing storage and retrieval.

With dedicated support provided by Perr&Knight bureau monitoring analysts, Bureau Monitoring clients are able to:

- Manage bureau-based products
- Assess the impact of bureau publications
- Maintain bureau adoption filings

For any inquiries, please contact:
Scott Knight
Phone: (888) 201-5123 ext: 3
E-mail: sknight@perrknight.com

